

April 21, 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 532692	NSE Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 NSE Symbol: RMCL
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Sub: Reconciliation of share Capital audit report for the quarter and year ended March 31, 2025

Dear Sir,

Please find attached Reconciliation of share Capital audit report for the quarter and year ended March 31, 2025.

Please take note of the same.

Thanking you,

Yours faithfully,

For **RADHA MADHAV CORPORATION LIMITED**

Nitin Jain
Whole Time Director and CFO
(DIN: 09833381)



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**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
FOR THE QUARTER AND YEAR ENDED ON MARCH 31, 2025**

1.	For the Quarter Ended	MARCH 31, 2025					
2.	ISIN	INE172H01014					
3.	Face Value	Rs. 10/-Each					
4.	Name of the Company	RADHA MADHAV CORPORATION LTD					
5.	Registered Office Address	50 / 9 A, Daman Industrial Estate, Kadaiya, Daman , Daman & Diu - 396210					
6.	Correspondence Address	50 / 9 A, Daman Industrial Estate, Kadaiya, Daman , Daman & Diu - 396210					
7.	Telephone & Fax Nos.	93770 06001					
8.	Email address	vijay@rmclindia.co.in					
9.	Names of the Stock Exchanges where the company's securities are listed	BSE Limited and National Stock Exchange Limited					
10.	Issued Capital	9,12,95,775 Equity Shares of Rs. 10/- each					
11.	Listed Capital (Exchange-wise) (as per Company records)						
	Name of the Stock Exchange				Number of Shares	% of Issued Capital	
	BSE Limited and National Stock Exchange Limited				9,12,95,775	100%	
12.	Held in dematerialized form in CDSL				3,04,72,665	33.38	
13.	Held in dematerialized form in NSDL				5,58,66,975	61.19	
14.	Physical				49,56,135	5.43	
15.	Total No. of shares (12+13+14)				9,12,95,775	100%	
16.	Reasons for difference if any, between (10&11) , (10&15) , (11&15) : NIL						
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars** *	No. of shares	Applied/Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimate to CDSL	Whether intimate to NSDL	In Principal Approval pending for SE (Specify Names)
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes / No) If not, updated up to which date				No Please see note below		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.				Not Applicable		
20.	Has the company resolved the matter mentioned				Not Applicable		

NVB & Associates

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Free Press Journal Marg,
Nariman Point, Mumbai 400 021

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	in point no.19 above in the current quarter? If not, reason why?	
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :	
	Total No. of de-mat requests	No. of requests
	Confirmed after 21 Days	0
	Pending for more than 21 days	0
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	<p>Ms. Anshu Gupta Company Secretary and Compliance officer Address: 50 / 9 A, Daman Industrial Estate, Kadaiya, Daman, Daman & Diu - 396210 Tel No: 93770 06001 E-mail: vijay@rmclindia.co.in</p> <p>Details of the previous Compliance Officer:</p> <p>Ms. Chandni Peswani Company Secretary and Compliance officer</p>
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	<p>CS Nithish Bangera Practicing Company Secretary Address: 1316, Dalamal Towers, Free Press Journal Marg, Nariman Point, Mumbai 400 021 Membership No. A12268; C P No 16069 Tel No. 8097793779 Email id: nithish@nvba.in</p>
24.	Appointment of common agency for share registry work	<p>MUFG Intime India Private Limited Registered address: C-101, Embassy 247, LBS. Marg, Vikhroli (West), Mumbai – 400083</p> <p>Correspondence Address: 5th floor, 506 to 508 Amarnath Business Centre - I (ABC - I), Beside Gala Business Centre, Nr. St. Xavier's College Corner Off C G Road, Navarangpura, Ahmedabad - 380009 Tel:-079-26465179</p>

25.	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)	<div><div><div>1. Ms. Chandni Peswani, Company Secretary and Compliance Officer of the Company resigned w.e.f March 07, 2025.</div><div>2. Ms. Anshu Gupta, Company Secretary and Compliance Officer of the Company has been appointed in the Company w.e.f March 18, 2025.</div><div>3. Hon’ble NCLT Ahmedabad Bench vide order dated August 1, 2022 approved the Resolution plan of Radha Madhav Corporation Ltd</div><div>4. The company has cancelled its existing capital in terms of the Resolution plan from 9,12,95,775 shares to 6,82,185 shares. These shares are yet to be listed and dematerialized.</div><div>5. Subsequently the Company made Allotment of shares on following dates but it is yet to be listed and dematerialized.</div></div><table><tr><th>Date of allotment</th><th>No of securities issued</th></tr><tr><td>September 29, 2022</td><td>15,00,000</td></tr><tr><td>December 26, 2022</td><td>40,000</td></tr><tr><td>December 26, 2022</td><td>1,11,70,000 (partly paid)</td></tr></table><div><div>6. As per the Hon’ble NCLT order and as per resolution plan company filed Corporate action forms with NSDL and CDSL for reduction of share capital</div><div>7. Company also filed listing application before NSE and BSE for reduction of share capital in terms of Hon’ble NCLT order dated August 1, 2022 approving the Resolution plan under IBC 2016</div><div>8. The company received temporary ISIN no. INE172H01022 from NSDL and CDSL. However company is yet to receive listing approval from BSE and NSE. The matter is now pending before Hon’ble NCLT Ahmedabad Bench.</div></div></div>	Date of allotment	No of securities issued	September 29, 2022	15,00,000	December 26, 2022	40,000	December 26, 2022	1,11,70,000 (partly paid)
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September 29, 2022	15,00,000									
December 26, 2022	40,000									
December 26, 2022	1,11,70,000 (partly paid)									

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		<p>9. The allotment of 49,53,500 shares resulting from the conversion of warrants into equity was completed on December 28, 2019. Therefore, we do not have any information about the company's actions in 2019. Neither the same was informed to us.</p> <p>10. The Company's Registrar and Share Transfer Agent ("RTA") has informed the Company that its name has changed from 'Link Intime India Private Limited' to 'MUFG Intime India Private Limited' with effect from December 31, 2024. The address and other contact details of the RTA remains unchanged.</p>
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For NVB & Associates
Practising Company Secretaries

Nithish Bangera
Proprietor

Membership No.: A12268
C P No.: 16069

A012268G000158282
Peer Review No.: 1692/2022

Place: Mumbai
Date: April 21, 2025